## **Town of Barnstable**



## **Assessing Division**

367 Main Street, Hyannis, MA 02601 www.townofbarnstable.us

Office: 508-862-4022 FAX: 508-862-4722

R. Lane Partridge, MAA Director of Assessing

## **FISCAL YEAR 2024**

To process your Clause 41C application, please submit the following information to us:

- **1.** Birth Certificate (only needed the first year)
- **2.** Proof of Residence (active Residential Exemption)
- **3.** Proof of Income for **Year Ending December 31, 2022**.
  - a. Social Security Benefit Statement for 2022
  - b. Federal Income Tax Form 1040 (if filed) for 2022
  - c. Pensions and Retirement Year End Statements from 2022
  - d. Wages or Salaries (W-2) from 2022
  - e. All Interest & Dividend Statements- 1099-int 1099-div forms for 2022 If necessary, a letter from your bank stating any interest, even if zero, earned during calendar year 2022
  - f. Any and all other Income Earned in 2022
- 4. Proof of all assets on July 1, 2023
  - a. Bank Statements that include the 7/1/23 date
  - b. Stocks & Bonds Statements with the 7/1/23 date
  - c. Other Real Estate
  - d. CD's & Certificates, etc.
- You may submit applications for Exemption to the Assessor's Office beginning July 1st.
- The deadline for filing an exemption is three (3) months after the actual tax bill is issued in December 2023.

If you have any questions, please call the Assessors Office Monday through Friday between 8:30 AM and 4:30 PM